

Schedule Generator:

To Navigate to the Schedule Generator, Click On “Schedule Place” then “Schedule Generator”

This is where you can make your “Rules” that you have set up work for you.

When you navigate to the section, you see a screen that looks like this:

The screenshot shows the Intuit Workplace Schedule Generator interface. The browser window title is "Mozilla Firefox" and the address bar shows "https://workplace.intuit.com/db/bdq3tunjic/gl/bin-release/hermes.html". The page header includes "Getting Started" and "Latest Headlines". The main navigation bar has "Start Place", "Documents", "People Place", "Schedule Place", and "System Space". The "Schedule Place" section is active, showing "Schedule Place", "Schedule Editor", "Defined Schedules", "Rules Engine", and "Schedule Generator".

The interface includes a date range selector: "Show rules that take effect after: 08/20/2008 12:00 AM and end before: 08/21/2008 12:00 AM". Below this are buttons for "Add Rule to Generator", "Remove Rule from Genera...", "Preview results", and "Save results".


The "Rules" section on the left lists: Pre-K, 3 Year Old, Sales, OR1, Support, Leo's Time, and Cashier. The "Processing warnings:" section is empty.

The "Schedule Generator" section shows a grid for three employees: Geovany Soto, Robb Bromley, and Leo Jerman. The grid columns represent days of the week. For Robb Bromley, the 9:00 AM slot is marked "Defa" (Default) on Monday, Tuesday, and Wednesday. For Leo Jerman, the 7:30 AM slot is marked "Sched" (Scheduled) on Monday.

The footer includes "null | Terms | Privacy | Support" and the Intuit logo with "workplace.intuit.com".


Note in the Lower Left hand corner of the screen you will see the “Rules” that you have set up in the Rules Engine Section.


To Generate a Schedule using a Rule that you have Defined:

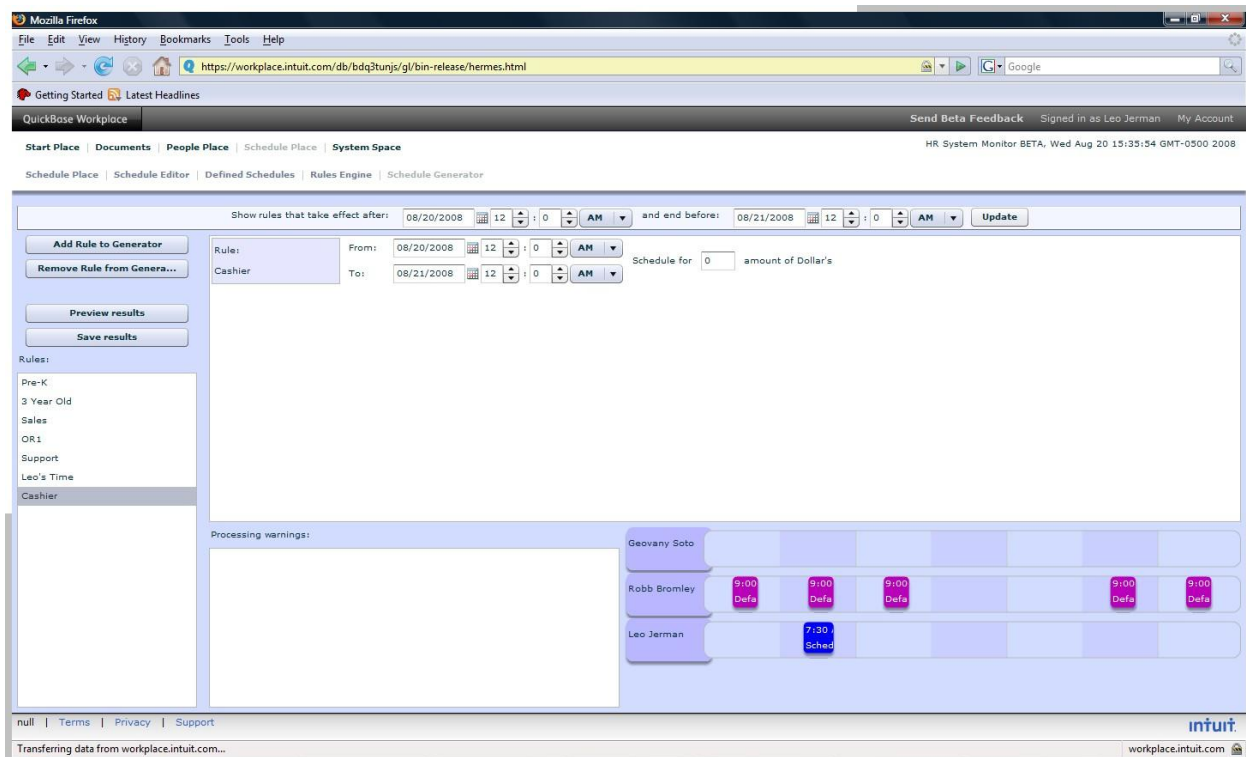
Highlight the rule that you wish to use in the lower left hand corner of the screen then Select “Add Rule to Generator.” 

Once this is done, you will have a line item added using the info that you had defined as a part of this rule. It is here that you can tell the system how much of the “item” that you expect to receive during a specific timeframe. For Example, from 8-21 at 7am to 8-21 at 9pm I expect to get 100,000\$ worth of sales. To let the system know how many to schedule, I would type in the correct dates, and times that my store is open for business. I then would put 100,000 in the field that States “Schedule for 100,000\$ amount of Dollar’s.”

Once I have the items set the way I want, you should click on “Preview Results”

 This gives you the ability to see a little preview of what the schedule is going to look like in the lower right hand corner of the screen. Now when you go to Preview or save your Results, the program will give you warnings that there aren’t enough people available or items of note that would affect the schedule, and allow you to change the rules, if needed.

If everything looks like you expected, click “Save Results”  on the left side of your screen.



The screenshot displays the QuickBase Workplace interface for the Schedule Generator tool. The browser window shows the URL <https://workplace.intuit.com/db/bdq2tunj/gl/bin-release/hermes.html>. The navigation menu includes Start Place, Documents, People Place, Schedule Place, and System Space. The main content area shows the Schedule Generator tool with the following details:

- Rule: Cashier
- From: 08/20/2008 12:00 AM
- To: 08/21/2008 12:00 AM
- Schedule for: 0 amount of Dollar's

The preview section shows a grid of time slots for three people:

Person	9:00 Defa	9:00 Defa	9:00 Defa	9:00 Defa	9:00 Defa
Geovany Soto					
Robb Bromley	9:00 Defa	9:00 Defa	9:00 Defa	9:00 Defa	9:00 Defa
Leo Jerman		7:30 Sched			

Now, the lower right hand corner of this screen, you are able to see what the schedule is going to look like, and edit manually if needed for whatever reason. Schedule function here works the same as the regular schedule. Click the date you want to adjust, and then make necessary adjustments. You can also adjust and edit the Rules that take effect on a certain date. This will help you keep things more consisted, and organized if you have different rules for different days.